The Securities and Exchan	ge Commission has not neces			nd has not determined if
ТТ	it is ac he reader should not assume t	curate and comple hat the informatic		
UNITI	ED STATES SECURITIES	AND EXCHANC , D.C. 20549	GE COMMISSION	OMB APPROVAL
	OMB Number: 3235-0076			
	Estimated average burden hours per response: 4.00			
	Notice of Exempt O	offering of Secu	rities	
1. Issuer's Identity				
CIK (Filer ID Number)	Previous Names	None	Entity Type	
0001326110	NantKwest, Inc.		X Corporation	
Name of Issuer	Conkwest, Inc.		Limited Partner	ship
ImmunityBio, Inc.	ZelleRx Corp		Limited Liability	-
Jurisdiction of Incorporation/Org	ganization		General Partne	
DELAWARE			Business Trust	
Year of Incorporation/Organizat	tion		Other (Specify)	
X Over Five Years Ago				
Within Last Five Years (Spe	ecify Year)			
Yet to Be Formed				
2. Principal Place of Business	and Contact Information			
Name of Issuer				
ImmunityBio, Inc.				
Street Address 1		Street Address 2		
3530 JOHN HOPKINS COURT				
City SAN DIEGO	State/Province/Country CALIFORNIA	ZIP/PostalCode	Phone Number of	Issuer
		92121	844-696-5235	
3. Related Persons				
Last Name	First Name		Middle Name	
Adcock	Richard			
Street Address 1	Street Address 2			
c/o ImmunityBio, Inc.	3530 John Hopkins Co			
City	State/Province/Coun	try	ZIP/PostalCode	
San Diego			92121	
Relationship: X Executive Offi				
Clarification of Response (if Neo	Cessary):			
Last Name	First Name		Middle Name	
Soon-Shiong	Patrick			
Street Address 1	Street Address 2			
c/o ImmunityBio, Inc.	3530 John Hopkins Co			
City	State/Province/Coun	try	ZIP/PostalCode	
San Diego			92121	
Relationship: X Executive Offi				
Clarification of Response (if Neo	cessary):			
Last Name	First Name		Middle Name	
Blaszyk	Michael			
Street Address 1	Street Address 2			
c/o ImmunityBio, Inc.	3530 John Hopkins Co			
City	State/Province/Coun	try	ZIP/PostalCode	
San Diego			92121	
Relationship: Executive Offi	cer X Director Promoter			

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name	
Brennan	John		
reet Address 1 Street Address 2			
o ImmunityBio, Inc. 3530 John Hopkins Court			
City	State/Province/Country	ZIP/PostalCode	
San Diego	CALIFORNIA	92121	
Relationship: Executive Offic	er X Director Promoter		
Clarification of Response (if Nec	essary):		
Last Name	First Name	Middle Name	
Clark	Wesley		
Street Address 1	Street Address 2		
c/o ImmunityBio, Inc.	3530 John Hopkins Court		
City	State/Province/Country	ZIP/PostalCode	
San Diego	CALIFORNIA	92121	
Relationship: Executive Offic	er X Director Promoter		
Clarification of Response (if Nec	essary):		
Last Name	First Name	Middle Name	
Cohen	Cheryl		
Street Address 1	Street Address 2		
c/o ImmunityBio, Inc.	3530 John Hopkins Court		
City	State/Province/Country	ZIP/PostalCode	
San Diego	CALIFORNIA	92121	
Relationship: Executive Offic	er 🔀 Director 🗌 Promoter		
Clarification of Response (if Nec	essary):		
Last Name	First Name	Middle Name	
Maxwell	Linda		
Street Address 1	Street Address 2		
c/o ImmunityBio, Inc.	3530 John Hopkins Court		
City	State/Province/Country	ZIP/PostalCode	
San Diego	CALIFORNIA	92121	
Relationship: Executive Offic	er X Director Promoter		
Clarification of Response (if Nec	essary):		
Last Name	First Name	Middle Name	
Selecky	Christobel		
Street Address 1	Street Address 2		
c/o ImmunityBio, Inc.	3530 John Hopkins Court		
City State/Province/Country		ZIP/PostalCode	
San Diego	CALIFORNIA	92121	
Relationship: Executive Offic	er 🔀 Director 🗌 Promoter		
Clarification of Response (if Nec	essary):		
Last Name	First Name	Middle Name	
Simon	Barry		
Street Address 1	Street Address 2		
c/o ImmunityBio, Inc.	3530 John Hopkins Court		
City	State/Province/Country	ZIP/PostalCode	
San Diego	CALIFORNIA	92121	
Relationship: Executive Offic	cer X Director Promoter		
Clarification of Response (if Nec	essary):		

4. Industry Group			
y			
Clarification of Response (if Nece	essary):		
Relationship: X Executive Offic	cer Director Promoter		
San Diego	CALIFORNIA	92121	
City	State/Province/Country	ZIP/PostalCode	
c/o ImmunityBio, Inc.	3530 John Hopkins Court		
Street Address 1	Street Address 2		
Sachs	David		

Agriculture	Health Care	Retailing
Banking & Financial Services	X Biotechnology	Restaurants
Commercial Banking	Health Insurance	Technology
	Hospitals & Physicians	
Investing	Pharmaceuticals	Telecommunications
Pooled Investment Fund	Other Health Care	Cther Technology
Is the issuer registered as	Manufacturing	Travel
an investment company under the Investment Company	Real Estate	Airlines & Airports
Act of 1940?	Commercial	Lodging & Conventions
YesNo	Construction	Tourism & Travel Services
Other Banking & Financial Services	REITS & Finance	Other Travel
Business Services	Residential	Other
Energy Coal Mining	Other Real Estate	
Energy Conservation		
Environmental Services		
Oil & Gas		
Other Energy		

5. Issuer Size

Revenue Range	OR	Aggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
X Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

	Investment Compar	Investment Company Act Section 3(c)		
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1)	Section 3(c)(9)		
Rule 504 (b)(1)(i)	Section 3(c)(2)	Section 3(c)(10)		
Rule 504 (b)(1)(ii)	Section 3(c)(3)	Section 3(c)(11)		
Rule 504 (b)(1)(iii)	Section 3(c)(4)	 Section 3(c)(12)		
Rule 506(c)	Section 3(c)(5)	Section 3(c)(13)		
Securities Act Section 4(a)(5)	Section 3(c)(6)	Section 3(c)(14)		
	Section 3(c)(7)			

Does the issuer intend this offering to last more than one year? Yes X No 9. Type(9) of Securities Offered (select all that apply) Pooled investment Fund Interests Yes X No Provided investment Fund Interests Is this offering being made in connection with a business combination transaction, such as a were investment Yes X No Clarification of Response (if Necessary): It Minimum Investment It None If Second Profer or Dealer (X None (Associated) Broker or Dealer CRD Number (X None State(Yor Oneck Interest 2) State(Yor Gold Station (select all that apply) All States Foreignmon US ZIPPostal Code State(Yor Gold Interest 2) State(Yor Gold Station (select all that apply) All States Foreignmon US State(Yor Gold Station (select all that apply) All States Foreignmon US Interesting State(Yor Gold Station (Select all that apply) All States Foreignmon US <td< th=""><th>7. Type of Filing</th><th></th><th></th></td<>	7. Type of Filing			
Does the issuer intend this offering to last more than one year? Yes X No 9. Type(9) of Securities Offered (select all that apply) Pooled investment Fund Interests Yes X No Provided investment Fund Interests Is this offering being made in connection with a business combination transaction, such as a were investment Yes X No Clarification of Response (if Necessary): It Minimum Investment It None If Second Profer or Dealer (X None (Associated) Broker or Dealer CRD Number (X None State(Yor Oneck Interest 2) State(Yor Gold Station (select all that apply) All States Foreignmon US ZIPPostal Code State(Yor Gold Interest 2) State(Yor Gold Station (select all that apply) All States Foreignmon US State(Yor Gold Station (select all that apply) All States Foreignmon US Interesting State(Yor Gold Station (Select all that apply) All States Foreignmon US <td< td=""><td></td><td>to Occur</td><td></td></td<>		to Occur		
	8. Duration of Offering			
Equity Pooled Investment Fund Interests Dottion Image: Acquire Another Security Security to Acquire Quon Exercise of Option. Warrant or Other Other (describe) 10. Business Combination Transaction Image: Acquire Another Security 11. Bith offening being made in connection with a business combination transaction, such as a program of the connection of Response (if Necessary): 12. Business Combination Transaction 13. Business Combination Transaction 14. Minimum Investment Minimum Investment accepted from any outside investor \$0 USD 12. Sales Compensation Recipient CRD Number [X] None (Associated) Broker or Dealer [X] None (Associated)	Does the Issuer intend this offering to last more than one year?	Yes X No		
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Is this offering being made in connection with a business combination transaction, such as a rerger, acquisition or exchange offer? Clarification of Response (f Necessary): I. Minimum investment Minimum investment Minimum investment accepted from any outside investor \$0 USD I. Sales Compensation Recipient	X Debt Option, Warrant or Other Right to Acquire Another Security Security to be Acquired Upon Exercise of Option, Warrant or	Tenant-in-Common Securities		
merger, acquisition or exchange offer?	10. Business Combination Transaction			
Minimum investment accepted from any outside investor \$0 USD 12. Sales Compensation Recipient Recipient CRD Number \[] None (Associated) Broker or Dealer [] None (Associated) Broker or Dealer CRD Number \[] None Street Address 1 Street Address 2 City Street Address 2 City State/Fortonec/Country ZIP/Postal Code State/or or check individual States All States Foreign/non-US 13. Offering and Sales Amounts Total Offering Amount \$469,986,600 USD or] Indefinite Total Offering Amount \$469,986,600 USD or] Indefinite Indefinite Clarification of Response (if Necessary): Exchange of \$269,986,600 in convertible notes for common stock; issuance of \$200 mil convertible note 14 14. Investors		nation transaction, such as a $\qquad \qquad $		
22. Sales Compensation Recipient Recipient CRD Number \[`] None (Associated) Broker or Dealer \[`] None (Associated) Broker or Dealer CRD Number \[`] None Street Address 1 Street Address 2 City State/Province/Country ZIP/Postal Code State(5) of Solicitation (select all that apply) All States Foreign/non-US Image: Compensation of the compensati	11. Minimum Investment			
Recipient Recipient CRD Number X None (Associated) Broker or Dealer X None (Associated) Broker or Dealer CRD Number X None Street Address 1 Street Address 2 City State/Province/Country State(S) of Solicitation (select all that apply) All States Check 'All States' or check individual States Foreign/non-US 13. Offering Amount \$469,986,600 USD or Indefinite Total Offering Amount \$469,986,600 USD or Indefinite Total Remaining to be Sold \$0 USD or Indefinite Clarification of Response (if Necessary): Exchange of \$269,986,600 in convertible notes for common stock; issuance of \$200 mil convertible note 14. Investors	Minimum investment accepted from any outside investor \$0 USI	0		
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Check "All States" or check individual States If of states If of equividual values 13. Offering and Sales Amounts Total Offering Amount \$469,986,600 USD or Indefinite Total Amount Sold \$469,986,600 USD or Indefinite Total Remaining to be Sold \$0 USD or Indefinite Clarification of Response (if Necessary): Exchange of \$269,986,600 in convertible notes for common stock; issuance of \$200 mil convertible note 14. Investors	City	State/Province/Country	ZIP/Postal Code	
Total Offering Amount \$469,986,600 USD or Indefinite Total Amount Sold \$469,986,600 USD Total Remaining to be Sold \$0 USD or Indefinite Clarification of Response (if Necessary): Exchange of \$269,986,600 in convertible notes for common stock; issuance of \$200 mil convertible note 14. Investors Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and investors who already have invested in the offering. Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and investors, enter the total number of investors who already have invested in the offering. 15. Sales Commissions & Finder's Fees Expenses Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount. Sales Commissions \$1,000,000 USD Estimate Finders' Fees \$0 USD Estimate Clarification of Response (if Necessary):		Foreign/non-US		
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Exchange of \$269,986,600 in convertible notes for common stock; issuance of \$200 mil convertible note 14. Investors	Total Remaining to be Sold \$0 USD or Indefinite			
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Clarification of Response (if Necessary): Nant Capital, LLC received an origination fee of \$1 mil in connection with the issuance of the \$200 mil convertible promissory note.	Sales Commissions \$1,000,000 USD Estimate	9		
Nant Capital, LLC received an origination fee of \$1 mil in connection with the issuance of the \$200 mil convertible promissory note.				
Nant Capital, LLC received an origination fee of \$1 mil in connection with the issuance of the \$200 mil convertible promissory note.	Clarification of Response (if Necessary):			
		vith the issuance of the \$200 mil convertible promissory note.		
16. Use of Proceeds	16. Use of Proceeds			

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
ImmunityBio, Inc.	/s/ David Sachs	David Sachs	Chief Financial Officer	2023-09-22

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D. States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.